



## INTERNET SERVICE RETURN DECLARATION for the year ended 5 April 2018

### HM Revenue & Customs

This is a copy of the information that will be transmitted to the HM Revenue & Customs once authorised by you. The copy includes all completed supplementary pages & attachments. Before transmitting the return (or amendment) information to HM Revenue & Customs using the Self Assessment Online Service, your tax adviser must provide you with a copy of your tax return (or amended tax return) information for you to declare that the information is correct and complete to the best of your knowledge and belief and approve submission to HM Revenue & Customs. If you give false information or conceal any part of your income or chargeable gains you may be liable to financial penalties. It is recommended that you retain a copy of the Tax Return (or amended tax return information) transmitted to HMRC.

### The HM Revenue & Customs IRmark number

The HM Revenue & Customs IRmark number assigned to your tax return information is:

3TGB4WU2QFR64NIQCFHMM62VJQYGWSCSCL

This number appears on each page of this copy, which is consecutively numbered.

The following details comprise the information to be sent electronically.

Title  Surname  First names

Taxpayer Reference  National Insurance Number

I understand that when I advise  that I have approved this copy they will be entitled to submit my return (or amended return) information using the Self Assessment Online Service.

Where your Tax Return (or amended Tax Return) contains a claim for a repayment and you require the repayment to be sent to your bank, building society or other nominee, the relevant question within the return (or amended return) must be completed. Please note the receipt of these nomination details included with the other return information received using the Online Service will be taken to your formal approval to such a nomination for repayment purposes.

Signature  Date

Capacity if signing for someone else



HM Revenue  
& Customs

# Tax Return 2018

Tax year 6 April 2017 to 5 April 2018 (2017-18)

UTR **2852554050**

NINO **NE692257A**

Employer reference

Date **06/04/2018**

HM Revenue and Customs office address

Self Assessment

PO Box 4000

Cardiff

CF14 8HR

Issue address **671**

Mr M K Nickolls

40 Argyle Avenue

Hounslow

Middlesex

TW3 2LF

Telephone

For

Reference **NIC14010CB**

## Your tax return

This notice requires you, by law, to make a return of your taxable income and capital gains, and any documents requested, for the year from 6 April 2017 to 5 April 2018.

### Deadlines

We must receive your tax return by these dates:

- if you're using a paper return - by 31 October 2018 (or 3 months after the date of this notice if that's later)
- if you're filing a return online - by 31 January 2019 (or 3 months after the date of this notice if that's later)

If your return is late you'll be charged a £100 penalty.

If your return is more than 3 months late, you'll be charged daily penalties of £10 a day.

If you pay late you'll be charged interest and a late payment penalty.

### Most people file online

It's quick and easy to file online. Get started by typing [www.tax.service.gov.uk/account/sign-in](http://www.tax.service.gov.uk/account/sign-in) into your internet browser address bar to go directly to our official website.

**Don't** use a search website to find HMRC services online.

If you haven't sent a tax return online before, why not join the 92% of people who already do it online? It's easy, secure and available 24 hours a day and you can also sign up for email alerts and online messages to help you manage your tax affairs.

To file on paper, please fill in this form using the following rules:

- enter your figures in whole pounds - ignore the pence
- round down income and round up expenses and tax paid, it is to your benefit
- if a box does not apply, please leave it blank - don't strike through empty boxes or write anything else

## Starting your tax return

Before you start to fill it in, look through your tax return to make sure there is a section for all your income and claims - you may need some separate supplementary pages (see page TR 2 and the Tax Return notes).

For help filling in this form, go to [www.gov.uk/taxreturnforms](http://www.gov.uk/taxreturnforms) and read the notes and helpsheets.

## Your personal details

**1 Your date of birth** - it helps get your tax right

DD MM YYYY

**2 Your name and address** - if it is different from what is on the front of this form, please write the correct details underneath the wrong ones and put the date you changed address below DD MM YYYY

**3 Your phone number**

**4 Your National Insurance number** - leave blank if the correct number is shown above

## What makes up your tax return

To make a complete return of your taxable income and gains for the year to 5 April 2018 you may need to complete some separate supplementary pages. Answer the following questions by putting 'X' in the 'Yes' or 'No' box.

<p><b>1 Employment</b></p> <p>Were you an employee, director, office holder or agency worker in the year to 5 April 2018? Please read the notes before answering. Fill in a separate 'Employment' page for each employment, directorship and so on. On each 'Employment' page you complete, enter any other payments, expenses or benefits related to that employment. Say how many 'Employment' pages you are completing in the 'Number' box below.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Number <input type="checkbox"/></p>	<p><b>6 Trusts etc</b></p> <p>Did you receive, or are you treated as having received, income from a trust, settlement or the residue of a deceased person's estate? This does not include cash lump sums/transfer of assets, otherwise known as capital distributions, received under a will.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>2 Self-employment</b></p> <p>If you worked for yourself (on your 'own account' or in self-employment) in the year to 5 April 2018, read the notes to decide if you need to fill in the 'Self-employment' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'Self-employment' pages? Fill in a separate 'Self-employment' page for each business. On each 'Self-employment' page you complete, enter any payments or expenses related to that business. Say how many businesses you had in the 'Number' box below. (Answer 'Yes' if you were a 'Name' at Lloyd's.)</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Number <input type="checkbox"/></p>	<p><b>7 Capital gains summary</b></p> <p>If you sold or disposed of any assets (for example, stocks, shares, land and property, a business), or had any chargeable gains, read the notes to decide if you have to fill in the 'Capital gains summary' page. If you do, you must also provide separate computations. Do you need to fill in the 'Capital gains summary' page <b>and</b> provide computations?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Computation(s) provided <input type="checkbox"/></p>
<p><b>3 Partnership</b></p> <p>Were you in partnership? Fill in a separate 'Partnership' page for each partnership you were a partner in and say how many partnerships you had in the 'Number' box below.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> Number <input type="checkbox"/></p>	<p><b>8 Residence, remittance basis etc</b></p> <p>Were you, for all or part of the year to 5 April 2018, one or more of the following:</p> <ul style="list-style-type: none"> <li>• not resident</li> <li>• not domiciled in the UK and claiming the remittance basis</li> <li>• dual resident in the UK and another country?</li> </ul> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>4 UK property</b></p> <p>If you received income from UK property (including rents and other income from land you own or lease out), read the notes to decide if you need to fill in the 'UK property' pages. You may not need to if this income is up to £1,000. Do you need to fill in the 'UK property' pages?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p><b>9 Additional information</b></p> <p>Some less common kinds of income and tax reliefs, for example Married Couple's Allowance, Life insurance gains, chargeable event gains, Seafarer's Earnings Deduction and details of disclosed tax avoidance schemes, should be returned on the 'Additional information' pages. Do you need to fill in the 'Additional information' pages?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>5 Foreign</b></p> <p>If you:</p> <ul style="list-style-type: none"> <li>• were entitled to any foreign income</li> <li>• have, or could have, received (directly or indirectly) income, or a capital payment or benefit from a person abroad as a result of any transfer of assets</li> <li>• want to claim relief for foreign tax paid</li> </ul> <p>read the notes to decide if you need to fill in the 'Foreign' pages. You may not need to if your only foreign income was from land and property abroad up to £1,000. Do you need to fill in the 'Foreign' pages?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p><b>If you need more pages</b></p> <p>If you answered 'Yes' to any of questions 1 to 9, please check to see if within this return, there's a page dealing with that kind of income or gain. If there's not, you'll need separate supplementary pages. Do you need to get and fill in separate supplementary pages?</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If 'Yes', go to <a href="http://www.gov.uk/taxreturnforms">www.gov.uk/taxreturnforms</a> to download them.</p>

## Income

### Interest and dividends from UK banks and building societies

<p><b>1 Taxed UK interest</b> - the net amount after tax has been taken off - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>2 Untaxed UK interest</b> - amounts which have not had tax taken off - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>3 Untaxed foreign interest (up to £2,000)</b> - amounts which have not had tax taken off - read the notes  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>4 Dividends from UK companies</b> - the amount received - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> 2 9 4 0 0 · 0 0</p>	<p><b>5 Other dividends</b> - the amount received - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>6 Foreign dividends (up to £300)</b> - the amount in sterling after foreign tax was taken off. Don't include this amount in the 'Foreign' pages  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>7 Tax taken off foreign dividends</b> - the sterling equivalent  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p>
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### UK pensions, annuities and other state benefits received

<p><b>8 State Pension</b> - amount you were entitled to receive in the year, not the weekly or 4-weekly amount - read the notes  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>9 State Pension lump sum</b> - the gross amount of any lump sum - read the notes  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>10 Tax taken off box 9</b>  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>11 Pensions (other than State Pension), retirement annuities and taxable lump sums treated as pensions</b> - the gross amount. Tax taken off goes in box 12  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p>	<p><b>12 Tax taken off box 11</b>  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>13 Taxable Incapacity Benefit and contribution-based Employment and Support Allowance</b> - read the notes  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>14 Tax taken off Incapacity Benefit in box 13</b>  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>15 Jobseeker's Allowance</b>  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>16 Total of any other taxable State Pensions and benefits</b>  <input style="width: 100px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p>
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### Other UK income not included on supplementary pages

Don't use this section for income that should be returned on supplementary pages. Share schemes, gilts, stock dividends, life insurance gains and certain other kinds of income go on the 'Additional information' pages.

<p><b>17 Other taxable income</b> - before expenses and tax taken off  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> 8 1 6 4 · 0 0</p> <p><b>18 Total amount of allowable expenses</b> - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>19 Any tax taken off box 17</b>  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p>	<p><b>20 Benefit from pre-owned assets</b> - read the notes  <input style="width: 150px;" type="text"/> £ <input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/><input style="width: 20px;" type="text"/> · 0 0</p> <p><b>21 Description of income in boxes 17 and 20</b> - if there's not enough space here please give details in the 'Any other information' box, box 19, on page TR 7  <div style="border: 1px solid black; padding: 5px; margin-top: 5px; color: #0070c0;">See Any other information box on TR 7</div> <div style="border: 1px solid black; height: 15px; margin-top: 5px;"></div> <div style="border: 1px solid black; height: 15px; margin-top: 5px;"></div> </p>
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## Tax reliefs

### Paying into registered pension schemes and overseas pension schemes

Don't include payments you make to your employer's pension scheme which are deducted from your pay before tax or payments made by your employer. If your contributions and other pension inputs are more than the Annual Allowance, you should also fill in boxes 10, 11 and 12 on page Ai 4 of the 'Additional information' pages.

<p><b>1</b> Payments to registered pension schemes where basic rate tax relief will be claimed by your pension provider (called 'relief at source'). Enter the payments and basic rate tax</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> 7 2 0 · 0 0</p>	<p><b>3</b> Payments to your employer's scheme which were not deducted from your pay before tax - this will be unusual - read the notes</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>
<p><b>2</b> Payments to a retirement annuity contract where basic rate tax relief will not be claimed by your provider</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>	<p><b>4</b> Payments to an overseas pension scheme, which is not UK-registered, which are eligible for tax relief and were not deducted from your pay before tax</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>

### Charitable giving

<p><b>5</b> Gift Aid payments made in the year to 5 April 2018</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>	<p><b>9</b> Value of qualifying shares or securities gifted to charity</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>
<p><b>6</b> Total of any 'one-off' payments in box 5</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>	<p><b>10</b> Value of qualifying land and buildings gifted to charity</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>
<p><b>7</b> Gift Aid payments made in the year to 5 April 2018 but treated as if made in the year to 5 April 2017</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>	<p><b>11</b> Value of qualifying investments gifted to non-UK charities in boxes 9 and 10</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>
<p><b>8</b> Gift Aid payments made after 5 April 2018 but to be treated as if made in the year to 5 April 2018</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>	<p><b>12</b> Gift Aid payments to non-UK charities in box 5</p> <p>£ <input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/><input type="text"/> · 0 0</p>

### Blind Person's Allowance

<p><b>13</b> If you're registered blind, or severely sight impaired, and your name is on a local authority or other register, put 'X' in the box</p> <p><input type="checkbox"/></p>	<p><b>15</b> If you want your spouse's, or civil partner's, surplus allowance, put 'X' in the box</p> <p><input type="checkbox"/></p>
<p><b>14</b> Enter the name of the local authority or other register</p> <p><input type="text"/></p> <p><input type="text"/></p>	<p><b>16</b> If you want your spouse, or civil partner, to have your surplus allowance, put 'X' in the box</p> <p><input type="checkbox"/></p>

**i** Other less common reliefs are on the 'Additional information' pages.

## Student Loan repayments

Please read the notes before filling in boxes 1 to 3.

<p><b>1</b> If you've received notification from the Student Loans Company that repayment of an Income Contingent Student Loan began before 6 April 2018, put 'X' in the box and we'll use your plan type to calculate the amount due</p> <p><input type="checkbox"/></p>	<p><b>2</b> If your employer has deducted Student Loan repayments enter the amount deducted</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p> <p><b>3</b> If you think your loan may be fully repaid within the next 2 years, put 'X' in the box</p> <p><input type="checkbox"/></p>
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## High Income Child Benefit Charge

Fill in this section if all of the following apply:

- your income was over £50,000
- you or your partner (if you have one) got Child Benefit (this also applies if someone else claims Child Benefit for a child who lives with you and pays you or your partner for the child's upkeep)
- couples only - your income was higher than your partner's

Please read the notes. Use the calculator at [www.gov.uk/child-benefit-tax-calculator](http://www.gov.uk/child-benefit-tax-calculator) to help you work out the Child Benefit payments you received.

If you have to pay this charge for the 2018-19 tax year and you do not want us to use your 2018-19 PAYE tax code to collect that tax during the year, put 'X' in box 3 on page TR 6.

<p><b>1</b> Enter the total amount of Child Benefit you and your partner got for the year to 5 April 2018</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p> <p><b>2</b> Enter the number of children you and your partner got Child Benefit for on 5 April 2018</p> <p><input type="text"/> <input type="text"/></p>	<p><b>3</b> Enter the date that you and your partner stopped getting all Child Benefit payments if this was before 6 April 2018</p> <p>DD MM YYYY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
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## Marriage Allowance

Please read the notes. If your income for the year ended 5 April 2018 was less than £11,500 you can transfer £1,150 of your Personal Allowance to your spouse or civil partner to reduce the amount of tax they pay if all of the following apply:

- you were married to, or in a civil partnership with, the same person for all or part of the tax year
- you were both born on or after 6 April 1935
- your spouse or civil partner's income was not taxed at the higher rate

Fill in this section if you want to make the transfer:

<p><b>1</b> Your spouse or civil partner's first name</p> <p><input type="text"/></p> <p><b>2</b> Your spouse or civil partner's last name</p> <p><input type="text"/></p> <p><b>3</b> Your spouse or civil partner's National Insurance number</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>	<p><b>4</b> Your spouse or civil partner's date of birth DD MM YYYY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p> <p><b>5</b> Date of marriage or civil partnership DD MM YYYY</p> <p><input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/></p>
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## Finishing your tax return

**i** Calculating your tax - if we receive this paper tax return by 31 October 2018 or if you file online, we'll do the calculation for you and tell you how much you have to pay (or what your repayment will be) before 31 January 2019. We'll add the amount due to your Self Assessment Statement, together with any other amounts due.

**Don't** enter payments on account, or other payments you have made towards the amounts due, on your tax return. We'll deduct these on your Self Assessment Statement. If you want to calculate your tax, ask us for the 'Tax calculation summary' pages and notes. The notes will help you work out any tax due or repayable, and if payments on account are necessary.

### Tax refunded or set off

**1** If you've had any 2017-18 Income Tax refunded or set off by us or Jobcentre Plus, enter the amount

£           .

### If you have not paid enough tax

We recommend you pay any tax due electronically. Read the notes.

**2** If you owe less than £3,000 for the 2017-18 tax year (excluding Class 2 NICs) and you send us your paper tax return by 31 October, or 30 December 2018 if you file online, we'll try to collect the tax through your wages or pension by adjusting your 2019-20 tax code. If you don't want us to do this, put 'X' in the box - read the notes

X

**3** If you owe tax on savings, casual earnings and/or the High Income Child Benefit Charge for the 2018-19 tax year, we'll try to collect it through your wages or pension by adjusting your 2018-19 tax code. If you don't want us to do this, put 'X' in the box - read the notes

X

### If you have paid too much tax

To claim a repayment, fill in boxes 4 to 14 below. If you paid your tax by credit or debit card, we'll always try to repay back to your card first before making any repayment as requested by you below. Please allow up to 4 weeks for any repayment to reach you before contacting us.

**4** Name of bank or building society

**5** Name of account holder (or nominee)

  

**6** Branch sort code

   -    -   

**7** Account number

         

**8** Building society reference number

            

**9** If you don't have a bank or building society account, or if you want us to send a cheque to you or to your nominee, put 'X' in the box

X

**10** If you've entered a nominee's name in box 5, put 'X' in the box

**11** If your nominee is your tax adviser, put 'X' in the box

**12** Nominee's address

  
  

**13** and postcode

     

**14** To authorise your nominee to receive any repayment, you must sign in the box. A photocopy of your signature will not do

## Your tax adviser, if you have one

This section is optional. Please read the notes about authorising your tax adviser.

<b>15</b> Your tax adviser's name	<b>17</b> The first line of their address including the postcode
<input type="text" value="David Howard Chartered Accountants"/>	<input type="text" value="1 Park Road, Hampton Wick, Kingston Upon Thames, Surrey"/>
<b>16</b> Their phone number	<input type="text" value="Postcode KT1 4AS"/>
<input type="text" value="0"/> <input type="text" value="1"/> <input type="text" value="9"/> <input type="text" value="3"/> <input type="text" value="2"/> <input type="text" value="9"/> <input type="text" value="0"/> <input type="text" value="5"/> <input type="text" value="0"/> <input type="text" value="5"/> <input type="text" value="0"/>	<b>18</b> The reference your adviser uses for you
	<input type="text" value="N"/> <input type="text" value="I"/> <input type="text" value="C"/> <input type="text" value="1"/> <input type="text" value="4"/> <input type="text" value="0"/> <input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="C"/> <input type="text" value="B"/>

## Any other information

<b>19</b> Please give any other information in this space
<input type="text" value="Box INC17: Other taxable income Employment Income (amount received £8,164.00)"/>



## Signing your form and sending it back

Please fill in this section and sign and date the declaration at box 22.

<p><b>20</b> If this tax return contains provisional or estimated figures, put 'X' in the box</p> <input type="checkbox"/>	<p><b>23</b> If you've signed on behalf of someone else, enter the capacity. For example, executor, receiver</p> <input type="text"/> <input type="text"/>
<p><b>21</b> If you're enclosing separate supplementary pages, put 'X' in the box</p> <input type="checkbox"/>	<p><b>24</b> Enter the name of the person you have signed for</p> <input type="text"/> <input type="text"/>
<p><b>22</b> <b>Declaration</b></p> <p>I <b>declare</b> that the information I've given on this tax return and any supplementary pages is correct and complete to the best of my knowledge and belief.</p> <p>I <b>understand</b> that I may have to pay financial penalties and face prosecution if I give false information.</p> <p><b>Signature</b></p> <input type="text"/>	<p><b>25</b> If you filled in boxes 23 and 24 enter your name</p> <input type="text"/> <input type="text"/>
<p><b>Date</b> DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	<p><b>26</b> and your address</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>



**HM Revenue  
& Customs**

# Tax calculation summary

Tax year 6 April 2017 to 5 April 2018 (2017-18)

<b>Your name</b> <input style="width: 90%; border: none;" type="text" value="Mr M K Nickolls"/>	<b>Your Unique Taxpayer Reference (UTR)</b> <table border="1" style="border-collapse: collapse; text-align: center; width: 100%;"> <tr> <td style="width: 20px; height: 20px;">2</td> <td style="width: 20px; height: 20px;">8</td> <td style="width: 20px; height: 20px;">5</td> <td style="width: 20px; height: 20px;">2</td> <td style="width: 20px; height: 20px;">5</td> <td style="width: 20px; height: 20px;">5</td> <td style="width: 20px; height: 20px;">4</td> <td style="width: 20px; height: 20px;">0</td> <td style="width: 20px; height: 20px;">5</td> <td style="width: 20px; height: 20px;">0</td> </tr> </table>	2	8	5	2	5	5	4	0	5	0
2	8	5	2	5	5	4	0	5	0		

For help filling in this form, go to [www.gov.uk/taxreturnforms](http://www.gov.uk/taxreturnforms) and read the notes and helpsheets.

## Self Assessment

You can use the Working Sheet in the 'Tax calculation summary notes' to work out the total tax, Student Loan repayment, Class 2 NICs and Class 4 NICs due or overpaid for 2017-18. If the result is a positive amount, enter it in box 1; if it's negative, enter it in box 2.

<b>1 Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs due before any payments on account</b> <input style="width: 90%; border: none;" type="text" value="£ 1 5 7 9 . 8 0"/>	<b>4 Class 4 NICs due</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>
<b>2 Total tax (this may include Student Loan repayment), Class 2 NICs and Class 4 NICs overpaid</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>	<b>4.1 Class 2 NICs due</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>
<b>3 Student Loan repayment due</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>	<b>5 Capital Gains Tax due</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>
	<b>6 Pension charges due</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>

## Underpaid tax and other debts

If you pay tax under PAYE, look at your P2, 'PAYE Coding Notice' and the notes in Section 11 of the 'Tax calculation summary notes', then fill in boxes 7, 8 and 9 as appropriate.

<b>7 Underpaid tax for earlier years included in your tax code for 2017-18 - enter the amount shown as 'amount of underpaid tax for earlier years' from your P2, 'PAYE Coding Notice'</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>	<b>9 Outstanding debt included in your tax code for 2017-18 - enter the amount from your P2, 'PAYE Coding Notice'</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>
<b>8 Underpaid tax for 2017-18 included in your tax code for 2018-19 - enter the amount shown as 'estimated underpayment for 2017-18' from your P2, 'PAYE Coding Notice'</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . ."/>	

## Payments on account

Please read the notes in Section 12 of the 'Tax calculation summary notes' to see if you need to make any payments on account for 2018-19.

<b>10 If you are claiming to reduce your 2018-19 payments on account, put 'X' in the box - enter the reduced amount of your first payment in box 11 and say why you are making the claim in box 17 on page TC 2 of this form</b> <input style="width: 20px; height: 20px; border: 1px solid black;" type="checkbox"/>	<b>11 Your first payment on account for 2018-19 - enter the amount (including pence)</b> <input style="width: 90%; border: none;" type="text" value="£ . . . . . 7 8 9 . 9 0"/>
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## Blind person's surplus allowance and married couple's surplus allowance

Enter the amount of any surplus allowance transferred from your spouse or civil partner.

<p><b>12</b> Blind person's surplus allowance you can have</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>	<p><b>13</b> If you or your spouse or civil partner were born before 6 April 1935, the amount of married couple's surplus allowance you can have</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/> <input type="text"/></p>
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## Adjustments to tax due

You may need to make an adjustment to increase or decrease your tax for 2017-18 because you're claiming averaging for farmers and creators of literary or artistic work, making certain adjustments to earlier years or carrying back to 2017-18 certain losses from 2018-19. If you need help in filling in these boxes, ask us or your tax adviser.

<p><b>14</b> Increase in tax due because of adjustments to an earlier year</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>	<p><b>15</b> Decrease in tax due because of adjustments to an earlier year</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>
	<p><b>16</b> Any 2018-19 repayment you are claiming now</p> <p>£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> . <input type="text"/> <input type="text"/></p>

## Any other information

**17** Please give any other information in this space